



WEEKLY REPORT

MARKET REPORT FOR OCTOBER 7TH, 2022

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Monday 3rd October 2022 a Public Holiday to mark the Nations 62nd Independence Anniversary.

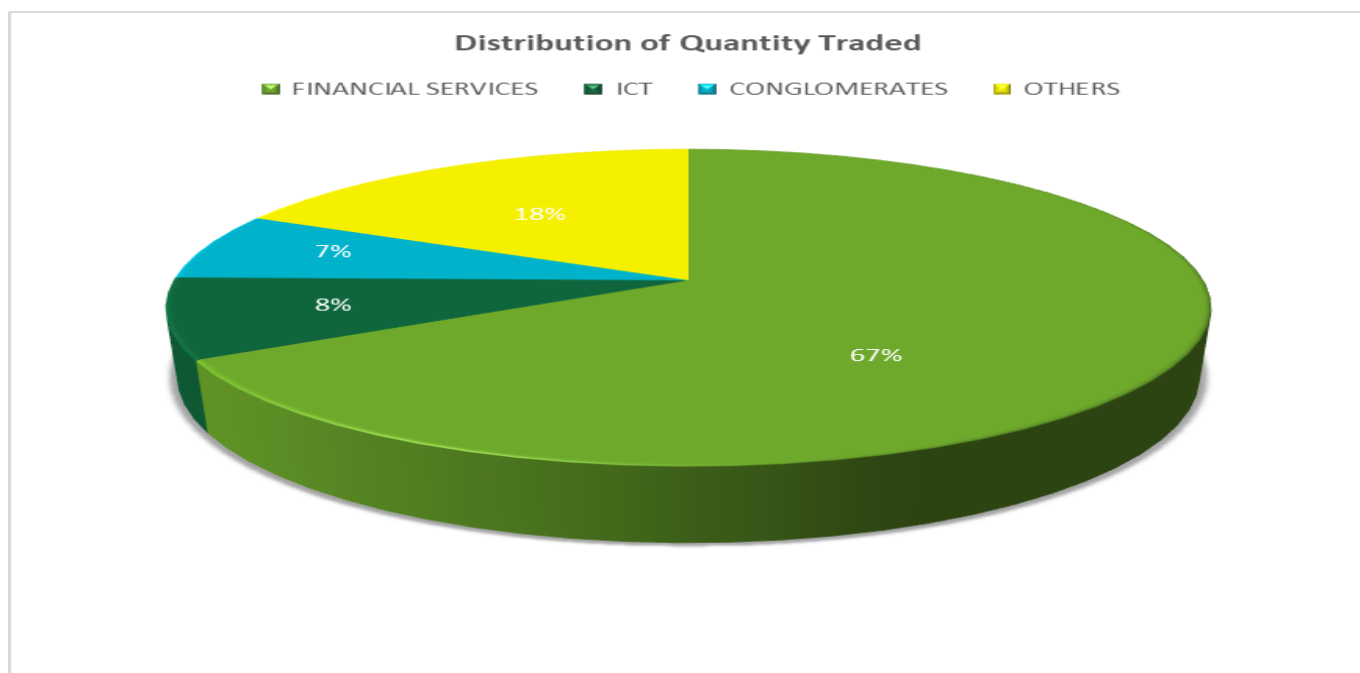
A total turnover of 586.939 million shares worth N8.837 billion in 17,183 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.005 billion shares valued at N10.406 billion that exchanged hands last week in 17,844 deals.

The Financial Services Industry (measured by volume) led the activity chart with 393.814 million shares valued at N4.660 billion traded in 9,168 deals; thus contributing 67.1% and 52.73% to the total equity turnover volume and value respectively. The ICT Industry followed with 48.178 million shares worth N1.203 billion in 1,294 deals. The third place was the Conglomerates Industry, with a turnover of 40.135 million shares worth N44.406 million in 513 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Sterling Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 239.637 million shares worth N3.546 billion in 4,375 deals, contributing 40.83% and 40.13% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Oct-22	4,926	173,463,835	2,389,279,841.54	120	9	21	90
5-Oct-22	4,041	135,523,377	2,219,117,595.79	112	13	21	78
6-Oct-22	4,371	140,670,760	2,516,172,059.61	99	15	19	65
7-Oct-22	3,845	137,281,162	1,712,433,025.00	100	13	14	73





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ETP

A total of 1,667 units valued at N264,986.25 were traded this week in 19 deals compared with a total of 5,937 units valued at N21.716 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	SIAMLETF40	1	1,000	58,000.00
2	STANBICETF30	4	300	23,400.00
3	LOTUSHAL15	4	113	1,528.95
4	VETGRIF30	3	110	1,787.80
5	GREENWETF	1	100	10,000.00
6	NEWGOLD	3	14	170,000.00
7	VETINDETf	1	10	176.80
8	VETBANK	1	10	34.50
9	VETGOODS	1	10	58.20
	TOTAL	19	1,667	264,986.25

BONDS

A total of 4,649 units valued at N4.768 million were traded this week in 16 deals compared with a total of 35,327 units valued at N35.758 million transacted last week 21 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	4	2,702	3,007,509.47
2	FGSUK2027S3	4	1,500	1,313,593.62
3	FGS202371	1	300	297,323.56
4	FGSUK2024S1	6	122	123,482.66
5	FGSUK2031S4	1	25	25,923.45
	TOTAL	16	4,649	4,767,832.76

INDEX MOVEMENT

The NGX All-Share Index depreciated by 3.41% to close the week at 47,351.43 while Market Capitalization depreciated by 2.50% to close N25.791 trillion.

Similarly, all other indices finished lower with the exception of the NGX ASeM, NGX Growth and NGX Sovereign Bond indices which closed flat. (See a summary of index movements in the table below):

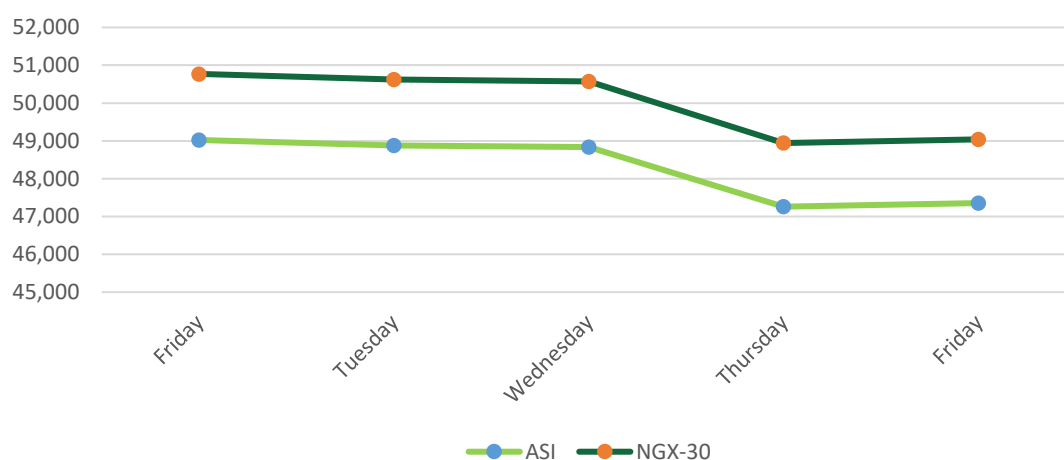
INDEX	WEEK CLOSE 30/09/2022	WEEK CLOSE 07/10/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,026.62	47,351.43	-1,672.73	-3.41	-3.41	-3.41	10.85
NGX-Main Board Index	2,246.03	2,133.42	-118.17	-5.25	-5.25	-5.25	22.02
NGX 30 Index	1,746.22	1,686.69	-60.26	-3.45	-3.45	-3.45	-2.07
NGX CG Index	1,198.26	1,155.66	-21.55	-1.83	-1.83	-1.83	-9.57
NGX Premium Index	4,451.66	4,405.05	-33.35	-0.75	-0.75	-0.75	5.69
NGX Banking Index	382.59	366.42	-12.78	-3.37	-3.37	-3.37	-9.76
NGX Pension Index	1,681.76	1,621.00	-38.38	-2.31	-2.31	-2.31	-0.19
NGX Insurance Index	174.26	166.64	-1.96	-1.16	-1.16	-1.16	-15.89
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74



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NGX-AFR Bank Value Index	861.62	804.34	-33.06	-3.95	-3.95	-3.95	-22.57
NGX AFR Div Yield Index	2,957.53	2,852.28	-59.12	-2.03	-2.03	-2.03	11.44
NGX MERI Growth Index	2,147.44	2,076.60	-59.37	-2.78	-2.78	-2.78	15.05
NGX MERI Value Index	2,084.31	2,004.50	-56.92	-2.76	-2.76	-2.76	-6.11
NGX Consumer Goods Index	605.09	581.43	-3.25	-0.56	-0.56	-0.56	-1.33
NGX Oil/Gas Index	507.25	503.10	-5.16	-1.02	-1.02	-1.02	45.82
NGX Lotus II	3,042.67	2,942.54	-97.18	-3.20	-3.20	-3.20	-2.23
NGX Industrial Goods Index	1,721.36	1,767.43	-5.79	-0.33	-0.33	-0.33	-11.99
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	0.00	0.00	30.67
NGX Sovereign Bond Index	837.85	837.85	0.00	0.00	0.00	0.00	-2.68

The NGX All-Share and NGX-30 Indices
Week Ended October 07, 2022



SUMMARY OF PRICE CHANGES

Eleven (11) equities appreciated in price during the week, lower than twenty-five (25) equities in the previous week. Forty-six (46) equities depreciated in price higher than thirty-three (33) in the previous week, while one hundred (100) equities remained unchanged higher than ninety-eight (98) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	3.69	4.50	0.81	↑ 21.95
GEREGU POWER PLC	100.00	120.90	20.90	↑ 20.90
LIVESTOCK FEEDS PLC.	1.02	1.14	0.12	↑ 11.76
CUTIX PLC.	2.04	2.16	0.12	↑ 5.88
AIICO INSURANCE PLC.	0.52	0.55	0.03	↑ 5.77
NIGERIAN EXCHANGE GROUP	20.00	21.00	1.00	↑ 5.00
FTN COCOA PROCESSORS PLC	0.29	0.30	0.01	↑ 3.45
CONSOLIDATED HALLMARK INSURANCE PLC	0.57	0.58	0.01	↑ 1.75
IKEJA HOTEL PLC	1.12	1.13	0.01	↑ 0.89
NPF MICROFINANCE BANK PLC	1.52	1.53	0.01	↑ 0.66



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NASCON ALLIED INDUSTRIES PLC	11.00	9.50	-1.50	↓ -13.64
CORNERSTONE INSURANCE PLC	0.56	0.50	-0.06	↓ -10.71
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.40	1.26	-0.14	↓ -10.00
MAY & BAKER NIGERIA PLC.	4.10	3.69	-0.41	↓ -10.00
AIRTEL AFRICA PLC	2,000.00	1,800.00	-200.00	↓ -10.00
PRESCO PLC	142.60	128.35	-14.25	↓ -9.99
OKOMU OIL PALM PLC.	188.30	169.50	-18.80	↓ -9.98
CADBURY NIGERIA PLC.	13.60	12.25	-1.35	↓ -9.93
UPDC REAL ESTATE INVESTMENT TRUST	3.10	2.80	-0.30	↓ -9.68
ACADEMY PRESS PLC.	1.60	1.45	-0.15	↓ -9.38

CORPORATE ACTION

Nigeria Energy Sector Fund (NESF)

Closure of Register for Coupon Distribution for the Year ended 31 March 2022

<u>Proposed Coupon Distribution:</u>	<u>₦152.00 Per Note</u>
<u>Proposed Bonus:</u>	<u>Nil</u>
<u>Qualification Date:</u>	<u>Friday, 7 October 2022</u>
<u>Closure Date</u>	<u>Monday, 10 October 2022</u>
<u>Payment Date:</u>	<u>Friday, 14 October 2022</u>

NEW LISTING

EQUITY:

Geregu Power Plc: Listing of Geregu Power Plc's 2,500,000,000 ordinary shares of 50 Kobo each at N100.00 per share.

Trading License Holders are hereby notified that the entire issued and fully paid 2,500,000,000 ordinary shares of Geregu Power Plc (Geregu Power or the Company) were listed on the Main Board of Nigerian Exchange Limited (NGX) on Wednesday, 5 October 2022. The trading symbol of Geregu Power is **GEREGU**.

This is for your information and necessary update, please.



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BONDS:

Dangote Industries Funding Plc: Listing of Dangote Industries Plc's N10,465,500,000.00, 7-Year 12.75% Series 1 - Tranche A Senior Unsecured Bonds Due 2029, and N177,119,045,000.00, 10-Year, 13.50%, Series 1 - Tranche B Senior Unsecured Bonds Due 2032 under the Dangote Industries Funding Plc's N300,000,000,000.00 Bond Issuance Program.

Trading License Holders are hereby notified of the listing of Dangote Industries Plc's N10,465,500,000.00, 7-Year 12.75% Series 1 - Tranche A Senior Unsecured Bonds Due 2029, and N177,119,045,000.00, 10-Year, 13.50%, Series 1 - Tranche B Senior Unsecured Bonds Due 2032 under the Dangote Industries Funding Plc's N300,000,000,000.00 Bond Issuance Program, which was on Friday, 7 October 2022 listed on Nigerian Exchange Limited.

Below are details of the Bonds:

Particulars	Bond Details	
Issuer	Dangote Industries Funding Plc	
Sponsor	Dangote Industries Limited	
Co-Obligors	<ul style="list-style-type: none"> • Dangote Industries Limited; • Dangote Oil Refinery Company Limited; and • Dangote Fertilizer Limited. 	
Program size	N300,000,000,000.00	
Series	One (1)	
Bond price	N1,000.00	
Interest basis	Fixed Rate	
Tranches	Tranche A	Tranche B
Description of Bonds	7 year 12.75% Fixed rate senior unsecured bonds due 2029	10 year 13.50% fixed rate senior unsecured bonds due 2032
Size of Tranches	N10,465,500,000.00	N177,119,045,000.00
Quantity to be listed	10,465,500	177,119,045
Symbol Name	12.75% DIF JUL 2029	13.50% DIF JUL 2032
ISIN	NGDIF2029TA6	NGDIF2032TB8
Codes	DIF2029S1TA	DIF2032S1TB
Tenor	7 Years	10 Years
Issue Date	19 July 2022	19 July 2022
Maturity Date	19 July 2029	19 July 2032
Interest Payment Date	19 January and 19 July of each year until the maturity date.	19 January and 19 July of each year until the maturity date.

This is for your information and necessary update, please.

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